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Entered on Docket
October 08, 2009

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR,
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR,
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Order Approving Stipulation re Proof
of Claims filed by Blair E. Roach and
Barbara K. Roach and Withdrawal of
Objection**

**Hearing date: October 19, 2009
Time: 3:00 p.m.**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007

1 The Stipulation of USACM Liquidating Trust (the "USACM Trust"), by and
2 through its counsel, Lewis and Roca LLP, and Blair E. Roach and Barbara K. Roach re
3 Proof of Claims and Withdrawal of Objection [DE 7583] came before the Court for
4 consideration. No notice being necessary, and good cause appearing,

5 **IT IS ORDERED**

- 6
- 7 • Proof of claim No. 10725-02293 filed by Blair E. Roach and Barbara K.
8 Roach is disallowed in its entirety;
 - 9 • The USACM Liquidating Trust Nineteen Omnibus Objection to Double
10 Counted Proofs of claim [DE 7531] is deemed withdrawn as to Proof of
11 claim No. 10725-02294 only. The remainder of that objection shall
12 remain on the Court's calendar for October 19, 2009; and
 - 13 • Proof of Claim No. 10725-02294 filed by Blair E. Roach and Barbara K.
14 Roach will be treated as a proof of claim in the amount of \$200,000;
15 \$100,000 for Margarita Annex and \$100,000 for Placer Vineyards. Proof
16 of Claim No. 10725-02294 is subject to further objection.

17 # # #

18
19 DATED AND SIGNED ABOVE

20 **LEWIS AND ROCA LLP**

21
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